



THE EU **RESEARCH & INNOVATION PROGRAMME**

MSCA Doctoral Networks

Infoday Presentation Laurence Marrama Rakotoarivony



14 June 2024

This presentation is based on the conditions and requirements of the MSCA DN 2024 call, as set out in the Horizon Europe MSCA Work Programme 2023-2025.



Content

- 1. MSCA Work Programme
- 2. MSCA Doctoral Networks
- 3. Eligibility rules
- 4. Funding mechanism
- 5. Evaluation criteria
- 6. Resources





MSCA in HE: Total Budget of € 6.6 billion

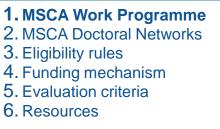


1. MSCA Work Programme2. MSCA Doctoral Networks
3. Eligibility rules
4. Funding mechanism
5. Evaluation criteria
6. Resources

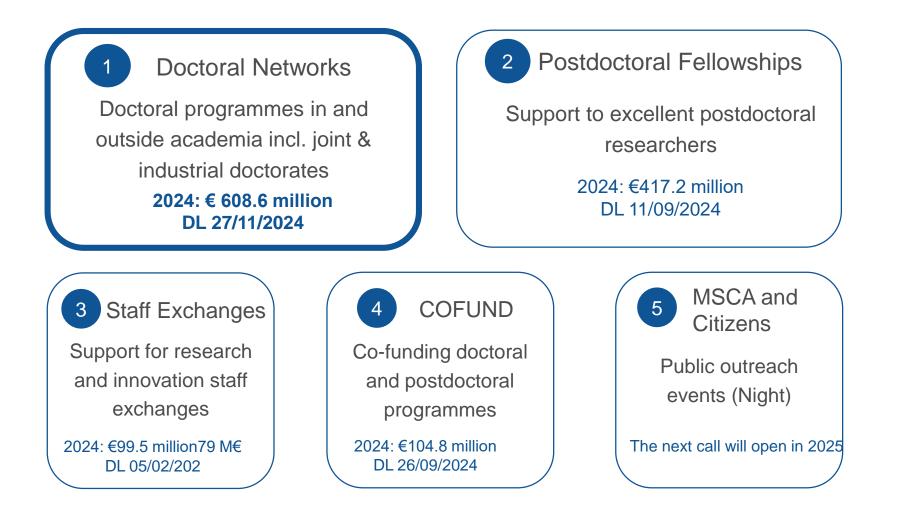
MSCA: A world reference for research and training 6. Resources







The Marie Skłodowska-Curie Actions





DN expected impact for Europe

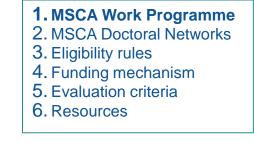


1. MSCA Work Programme 2. MSCA Doctoral Networks

> European Commission

3. Eligibility rules

DN expected outputs for doctoral candidates







DN expected outputs for participating organizations

Recruitment of EU funded excellent DCs

Cooperation & knowledge transfer between sectors/ disciplines

NETWORK

Strengthening Research & Innovation capacity Improved quality, relevance, and sustainability of PhD programmes

CAPACITY

TALENT

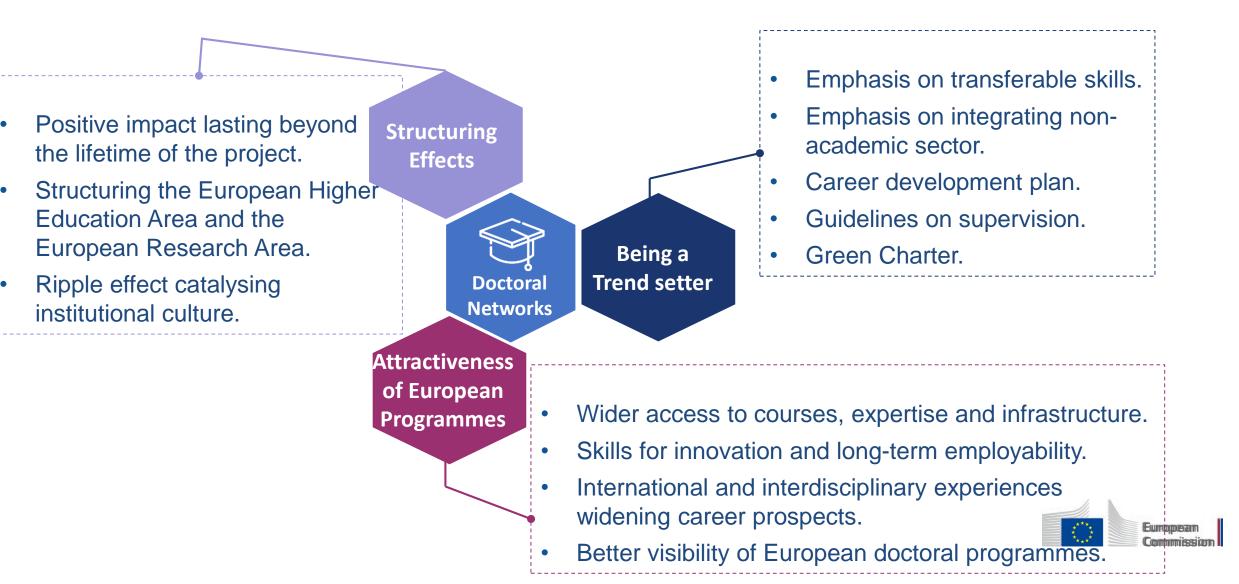
ENHANCED TRAINING PROGRAMME



MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

MSCA-DN Strategic Value

MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources





What are Doctoral Networks?

Multi-beneficiaries Actions to set up **doctoral programmes** comprising:

- Doctoral Networks (standard): Training in academia and/or industry
- Industrial Doctorates: Training in academia and industry, Joint supervision
- Joint Doctorates: Joint collaborations leading to a joint/double/multiple doctoral degree, Joint selection and supervision; pre-agreement for joint degrees required

Since Horizon Europe the 3 modes compete within the same scientific panels



Doctoral Networks – Novelties compared to DN 2023



INCREASED UNIT COSTS

The contributions for the recruited researchers have been increased as of DN 2024. More precisely, the **living allowance becomes EUR 4010** (gross amount to be multiplied by CC) and the **mobility allowance becomes EUR 710** per eligible person-month.

RESUBMISSION RESTRICTIONS



As specified in the <u>MSCA Work Programme 2023-2025</u>, any proposal involving 70% or more of the same recruiting organisations as in another proposal submitted to the previous call of the MSCA Doctoral Networks under Horizon Europe that has received a score of less than 80% will be assessed for whether it is a resubmission, irrespective of the applicants' self-declaration.



DN-JD ELIGIBILITY CONDITIONS

Joint Doctorates (DN-JD) should lead to the delivery of joint, double or multiple doctoral degrees recognised in **at least one** EU Member State (MS) or Horizon Europe Associated Country (AC) (as opposed to minimum two under DN 2023).



Doctoral Networks – Common eligibility rules

MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

- **Size**: \leq 540 person-months for all modes
- > Minimum fellowship duration: 3 months
- ➢ Beneficiaries: ≥ 3 independent legal entities from ≠ EU MS or HE Associated Countries
 ≥ 1 beneficiary from an EU Member State and ≥ 2 from an EU MS or HE AC
- ➤ Recruitment, hosting, supervision: All beneficiaries must recruit ≥ 1 doctoral candidate, host and supervise DCs at their premises or at a linked associated partner
- **Budget allocation:** \leq 40% of EU contribution for one country or international organisation.
- > No re-submission for proposals scoring below 80% in the previous call

Doctoral Networks – Specific eligibility rules

MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

> Doctoral Networks (DN):

- \triangleright Project duration \leq 48 months and fellowship duration \leq 36 months
- > Secondment \leq 1/3 of fellowship's duration

> Industrial doctorates (ID):

- > Project duration \leq 48 months and fellowship duration \leq 36 months
- > 50% of DC participation is done in the non-academic sector;
- Academic and non-academic organisations jointly supervise the DC

> Joint doctorates (JD):

- \succ Project duration \leq 60 months and fellowship duration \leq 48 months (incentive)
- Enrolment in joint/double or multiple of PhD (from at least 1 MS/AC)
- > Joint admission, selection, training, supervision, governance
- Letter of pre-agreement to deliver joint/double/multi degrees (template)

NB: No limitation of secondment duration for ID and JD

Doctoral Networks – Eligible Participants





WHO CAN APPLY

- Any legal entity from anywhere in the world
- Not all applicants are automatically eligible for funding

CONSORTIA OF

- Universities, research institutions and research infrastructures
- Businesses including SMEs
- Other socio-economic actors

1. MSCA Work Programme 2. MSCA Doctoral Networks **3. Eligibility rules**

- 4. Funding mechanism
- 5. Evaluation criteria
- 6. Resources



No minimum / maximum number of Associated Partners



Doctoral Networks – Eligible Countries





EU COUNTRIES

- Member States (MS) including their outermost regions
- The Overseas Countries and Territories (OCTs) linked to the MS.

NON-EU COUNTRIES

- Countries associated to Horizon Europe (AC)
- Low and middle income countries: See <u>HE</u>
 <u>Programme Guide</u>.
- Other countries when announced in the call or exceptionally if their participation is essential



SPECIFIC CASES

- Affiliated entities established in countries eligible for funding.
- EU bodies
- International organisations (IO)
 - International European research organisations are eligible for funding.
 - Other IO are not eligible (only exceptionally if participation is essential)
 - IO in a MS or AC are eligible for funding for Training and mobility actions and when announced in the call conditions





5. Evaluation criteria

6. Resources



Doctoral Networks – Eligible Countries

EU Member State (MS): 27 countries/ overseas territories

Associated Country(AC): Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Georgia, Iceland, Israel, Kosovo, Moldova, Montenegro, North Macedonia, Norway, Serbia, Tunisia, Turkey, Ukraine, United Kingdom * *Morocco*

Note: Switzerland is not an associated country

Third Country (TC): any other country (n.b. Annex A list of countries that can receive funding)

* **Still ongoing** – for more detail, please consult the <u>HE programme guide</u> and the List of <u>Participating Countries in Horizon Europe</u>



Some other specific cases

MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources



Restrictions for the protection of European communication networks

Entities that are assessed as high-risk suppliers of mobile network communication equipment (and any entities they own or control) are not eligible to participate as beneficiaries, affiliated entities and associated partners.

✓ Legal entities established in Russia, Belarus, or in non-government controlled territories of Ukraine not eligible to participate in any capacity

For further details, please refer to Horizon Europe - Work programme 2023-2025 General Annexes

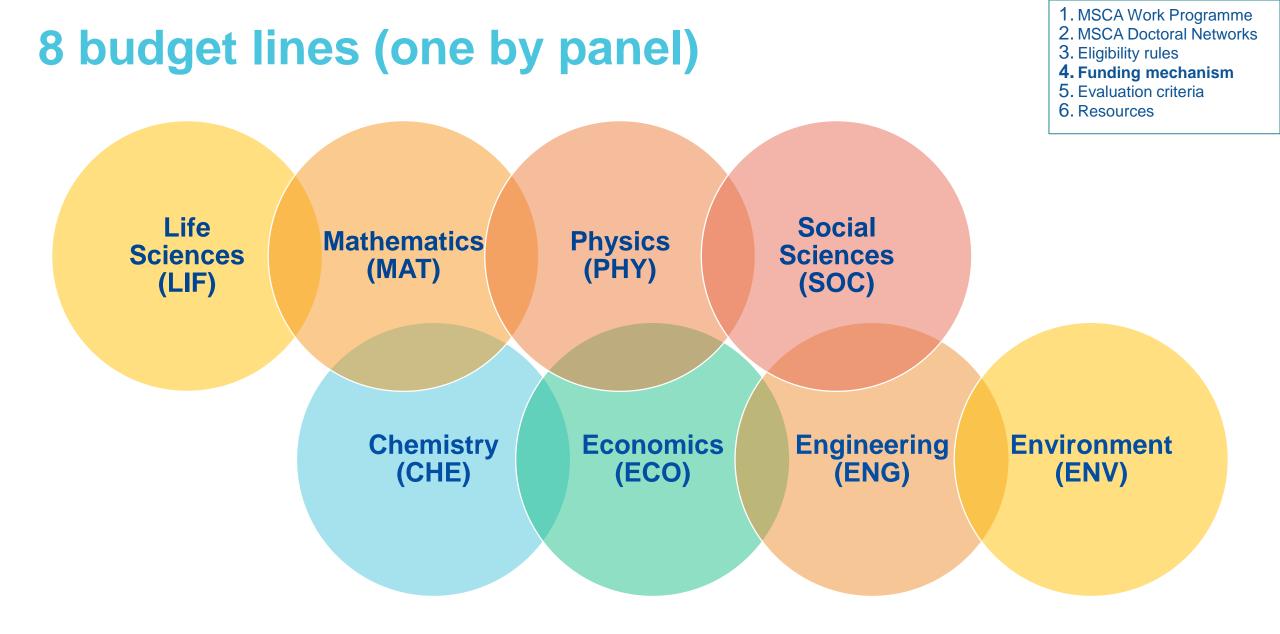


MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

Doctoral Networks – Eligible Researchers

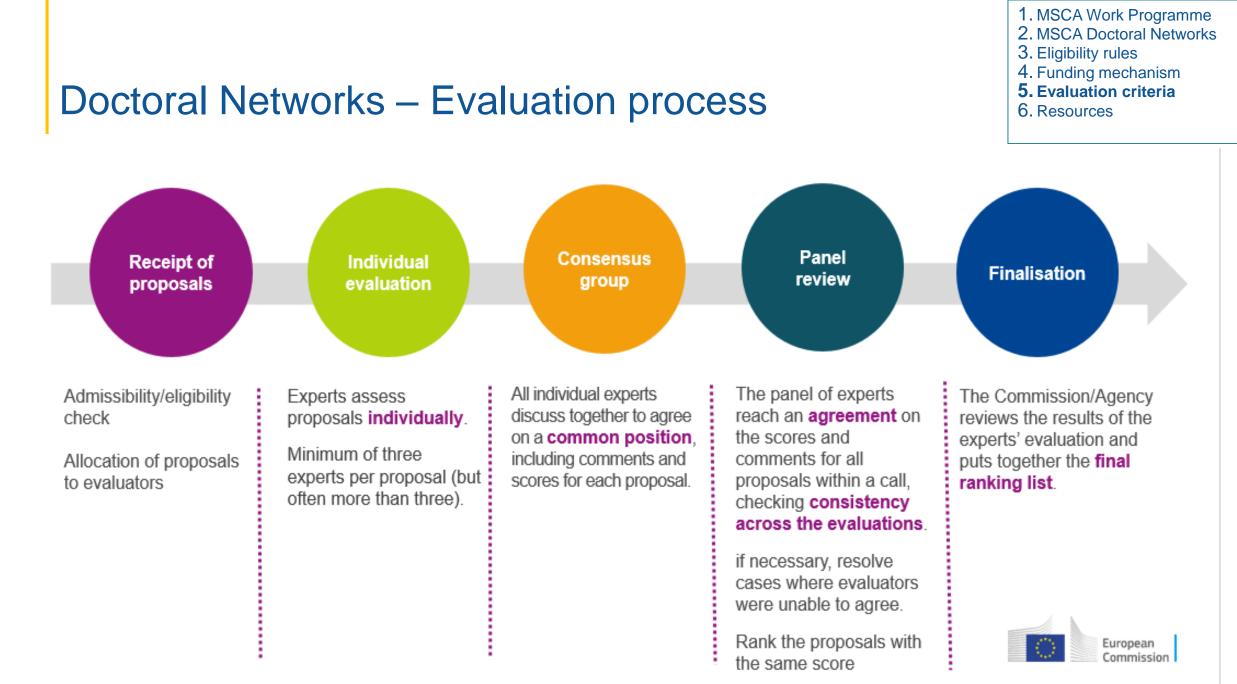
- Researchers must be doctoral candidates (not already in possession of a doctoral degree at the date of recruitment)
- Be recruited following an open, merit-based and transparent recruitment
- Researchers must be enrolled in a doctoral programme, in at least 1 EU Member State/Associated Country
- Any nationality
- Mobility rule: must not have resided or carried out main activity in the country of the recruiting beneficiary for more than 12 months in the 36 months immediately before their recruitment date.







Split done on first key words and DN/ID/JD project in the same budget line for a specific panel



Doctoral Networks – Evaluation process

MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources





MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

Doctoral Networks – Award Criteria

Criteria	Excellence	Impact	Quality a nd efficiency of the implementation	
	Quality and pertinence of the project's research and innovation objectives	Contribution to structuring doctoral training at European level and strengthening European innovation capacity	•	
Sub-criteria	Soundness of the proposed methodology	Credibility of the measures to enhance the career perspectives of researchers and contribution to their skills development	Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise	
	Quality and credibility of the training programme	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities		
	Quality of the supervision	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts		
Weighting	50%	30%	20%	
Priority	1	2	3	

Doctoral Networks – How to apply?

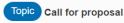


🐴 Home 🔰 Funding 🔽 Procurement ▼ Projects & results ▼ News & events ▼ Work as an

Home > Funding > Calls for proposals > MSCA Doctoral Networks 2024

MSCA Doctoral Networks 2024

HORIZON-MSCA-2024-DN-01-01



Internal navigation

ternal navigation	General information			
General information	Programme			
Topic description	Horizon Europe Framework Programme (HORIZON)			
Destination	Call MSCA Doctoral Networks 2024 (HORIZON-MSCA-2024-DN-01)			
Conditions and documents	Type of action HORIZON-TMA-MSCA-DN HORIZON TMA MSCA Doctoral			
Partner search announcements	Networks			
Start submission	HORIZON-TMA-MSCA-DN-ID HORIZON TMA MSCA			
Topic Q&As	Doctoral Networks - Industrial Doctorates			
Get support	HORIZON-TMA-MSCA-DN-JD HORIZON TMA MSCA Doctoral Networks - Joint Doctorates			

Useful documents

- DN 2024 Guide for Applicants ٠
- **Proposal templates** ٠
- Horizon Europe MSCA Work Programme 2023-2025 ٠
- Horizon Europe programme guide ٠
- F&T Manual on how to submit a proposal ٠
- Topic Q&A under F&T portal •

Part B Part A (structured data) (description of action)

Call: H2020-MS dowska-Curie Resear Topic: MSC/ Type of action	ha General Information			
Type of action	Darticipante & contacte			
	Participants & contacts			
Proposal p				
Proposal new dget				
Deadine Id: H20				
Table of	Ethics			
104				
Severa internation				
	Call-specific questions			
Participante à contecte	call-specific questions			
Participante à contacte Buciget				
	cau-specific questions			
	Proposal J Deadline Id: H20 Table of			



Part B1: 30 page Part B2: no limit



1. MSCA Work Programme 2. MSCA Doctoral Networks 3. Eligibility rules 4. Funding mechanism 5. Evaluation criteria 6. Resources

Doctoral Networks – Proposal preparation

- Read the MSCA Work Programme and Guidance documents
- Use the proposal template
- Read carefully the evaluation form
- Don't underestimate any part of the proposal
- Write each section clearly and in coherence with all sections in the proposal
- Perform an 'internal' peer-review with your consortium partners
- Consult your National Contact Points
- Duly complete Part A
- Start preparing early and don't leave submission for the last minute

Think like an evaluator + Write for an evaluator



MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

Proposal preparation – DN 2024 Call Info Day

MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

When: June 7th, 2024 Where: ONLINE via <u>RTD platform</u>



Horizon Europe - Marie Skłodowska-Curie Actions (MSCA) Doctoral Networks 2024 - Call info day

- Join us live or watch the recording on this platform.
- To attend, simply sign up or log in.
- Review all the <u>call related documents</u> available as of May 29th
- Send us your questions before June 7th at <u>www.Slido.com</u> with the code #DN2024
- For more details on the programme, please consult the <u>MSCA 2024 Call Info event</u> <u>page.</u>



MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

Doctoral Networks – Resources

MSCA Doctoral Networks 2024 Call documents

Horizon Europe MSCA Work Programme 2023-2025

Doctoral Networks 2024 - Call info day

MSCA website

European Research Executive Agency website

MSCA Guidelines on Supervision

Do you have questions?

Ask advice to your MSCA/EU National Contact Point

Ask your questions about EU funding, validation of participants, and others to the Research Enquiry Service

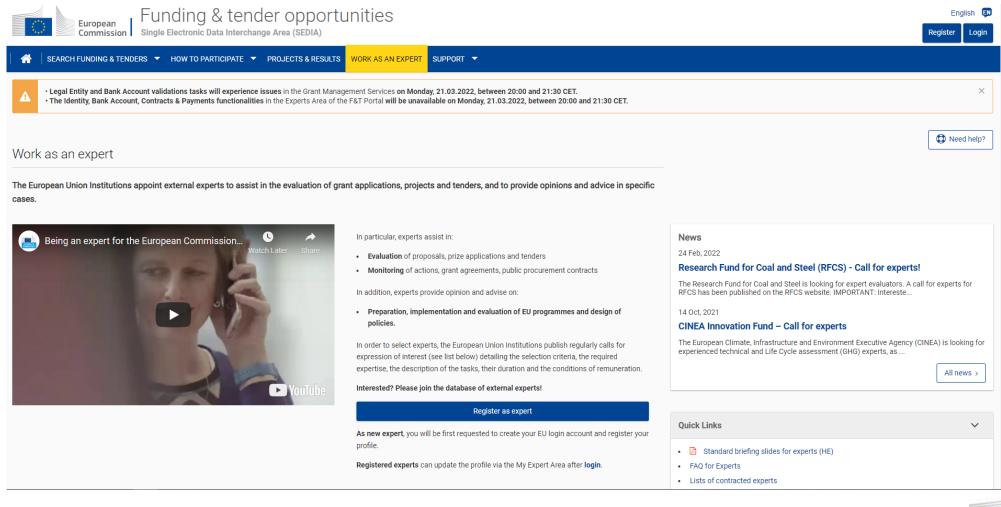
@MSCActions

 \bigcirc

@Marie.Curie.Actions

European Commission

Work as an EC expert





Annex: some definitions and

complementary information



Doctoral Networks – Participant Types

	Beneficiaries	Associated Partners	
Academic/Non-academic		~	
Signatories of the Grant Agreement	~	*	
Recruitment of researchers		*	
Training and/or hosting of seconded researchers	~	~	
Participation in Supervisory Board			
Directly claim costs	~	*	



Doctoral Networks – Academic / non-academic sectors

Academic sector
public or private higher education establishments
public or private non-profit research organisations
International European Research Organisations

Your entity's sector is defined upon its registration in the participant register !



✓ any socio-economic actor not

included in the academic sector

Joint Doctorate – Degrees



Joint degree: single diploma issued by at least 2 academic institutions located in 2 different countries and recognised officially



Double/multiple degree: 2 or more separate national diplomas issued by two or more higher education institutions located in different countries and recognised officially



Letters of pre-agreement to deliver joint/double doctoral degrees are mandatory in the proposal

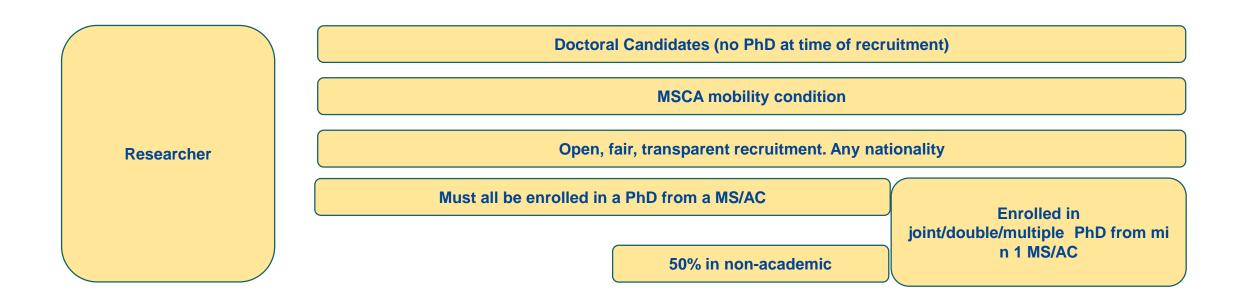


Summary

DN (Standard)

DN-ID (Industrial)

DN-JD (Joint)





Doctoral Networks – 2024 Features



STANDARD DN



- Up to 540 person-months
- Project duration: max. 48 months
- Fellowship: min 3 /max 36 months
- Secondments: worldwide, up to 1/3 of the fellowship duration

- Up to 540 person-months
- Project duration: max. 60 months
- Fellowship: min 3 max 48 months
- NO limitation for secondments
- Enrolment in a joint/double or multiple PhD (at least 1 MS/AC among the PhD awarding entities)
- Joint admission, selection, training, supervision, governance
- Mandatory letters of preagreement to deliver joint/double/multi degrees (template)



- Up to 540 person-months
- Project duration: max. 48 months
- Fellowship: 3 36 months
- No limitation for secondments
- Min 50% in the non-academic sector
- Non-academic sector as beneficiary or AP
- Academic and non-academic organisations jointly supervise



DN-JD specific conditions



- ✓ Min 3 participants awarding PhD, 1 of which from MS/AC
- Enrolment in joint/double/multiple PhD (delivered by entities from min. 1 MS/AC)
- ✓ Joint admission, selection, training, supervision, governance
- Letters of pre-agreement to deliver joint/double/multi degrees (template)
- ✓ Max 48 months fellowship, max 60 months network



DN-ID specific conditions



- ✓ Min 50% in non-academic sector
- Non-academic sector as Beneficiary or Associated Partner (full flexibility)
- ✓ No secondment limitation
- Academic and non-academic organisations jointly supervise



MSCA Work Programme MSCA Doctoral Networks Eligibility rules Funding mechanism Evaluation criteria Resources

Doctoral Networks – Funding mechanism

Simplified Approach

- 1 unit cost = 1 person-month of each eligible researcher
- 100% Reimbursement rate for eligible beneficiaries
- Different cost categories
 - Researcher's cost
 - Institutional costs (research, training, networking + management)



MSCA Work Programme
 MSCA Doctoral Networks
 Eligibility rules
 Funding mechanism
 Evaluation criteria
 Resources

Doctoral Networks – Funding

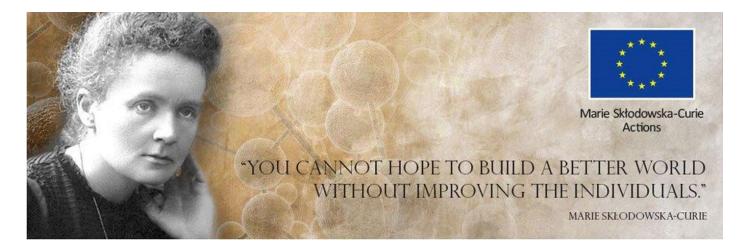
Contributions for recruited researchers Per person-month				Institutional unit contributions Per person-month		
Living allowance	Mobility allowance	Family allowance** (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 4010*	EUR 710	EUR 660	EUR 4720 x % covered by the beneficiary	Requested unit ¹ x (1/number of months)	EUR 1600	EUR 1200

*A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers ** A family allowance to contribute to mobility-related costs of researchers with family obligations which can be granted during the project.

¹ The pre-defined categories are as follows: EUR 3 000, EUR 4 500, EUR 6 000, EUR 9 500, EUR 13 000, EUR 18 500, EUR 27 500, EUR 35 500, EUR 47 500 and EUR 60 000.



Thank you



Laurence Marrama – MSCA Doctoral Networks Laurence.marrama-rakotoarivony@ec.europa.eu

